

Mt Henry: A Proven Gold System, Poised for Growth

Resources Rising Stars - Sydney

10 February 2026



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Compliance Statements

The information in this presentation that relates to the Exploration Results and Mineral Resource Estimate for the Mount Henry Gold Project is extracted from the Company's announcement titled "Transformational acquisition of substantial WA gold project" which was released to the ASX on 17 and 19 December 2025. The Company confirms that it is not aware of any new information or data that materially effects the information in the original market announcements and, in the case of the Mineral Resource Estimate, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

Mt Henry is a large, shallow Western Australian gold project with clear pathways to resource growth and standalone development

Scale and Quality

- Large, shallow gold system in a world-class WA gold district
- ~0.9Moz Mineral Resource across three deposits
- Resource constrained within an A\$2,160/oz pit shell, with upside beyond the current footprint
- 16km mineralised trend with continuity and expansion potential

Pathway to Standalone Development

- Brownfields site with granted tenure and existing infrastructure
- Shallow mineralisation supporting efficient growth
- Regular drilling results and staged resource updates to support value creation

Underexplored Growth Opportunity

- ~150,000m drilled over ~30 years, shallow and deposit-focused
- Extensive untested strike and depth outside current Resources
- Clear, low-risk walk-up targets along the 16km mineralised trend

Fully Funded, Low-Risk Growth

- Fully funded ~50,000m multi-rig drill program
- Step-out and depth drilling from known mineralisation
- Preparations well advanced to support near-term mobilisation

Proven team with a history of creating significant value



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Ray Shorrocks
Non-Executive Chair

Mining and corporate finance executive with over 30 years' experience advising resource companies on capital markets and M&A globally.



BELLEVUE



GOLD



SILVER



Duncan Grieve
Non-Executive
Director

Seasoned geologist, with a strong discovery track record and extensive project generation experience across gold, lithium and base metals



GOLD



METALS



BARRICK



Didier Murcia AM
Non-Executive
Director

Highly experienced legal and corporate advisor with over 35 years' experience in the resources sector, Founder and Chair of MPH Lawyers, with deep expertise in corporate governance and transactions.



Limited



Russell Curtin
Non-Executive
Director

Former Ernst & Young Partner with over 30 years' experience in energy and resources with strong credentials in financial leadership, risk and governance.



Steve Parsons
Major Shareholder
and Consultant

Highly experienced geologist with a global reputation for mineral discovery and a strong track record in building and growing resource companies and creating shareholder value.



GOLD



METALS



Michael Naylor
Major Shareholder
and Consultant

Highly experienced finance executive with a global reputation for capital markets execution, financial discipline and shareholder value creation across the resources sector.



GOLD



METALS



Jeff Sansom
CEO

Mining executive with over 15 years' experience across ASX and TSX listed companies, with deep experience in strategy, market engagement and value creation.



Susan Fields
CFO

Former Ernst & Young Partner with over 30 years' experience in energy and resources with strong credentials in financial leadership, risk and governance.



Ben Palich
EGM Growth

Experienced geologist with over 30 years' experience across the global resources sector, combining deep technical and commercial expertise with senior mining finance leadership.



Tim Sloan
Geology Manager

Senior Geology Manager with deep experience across ASX-listed gold and lithium operations, with strong statutory and operational leadership credentials.



Madison Cramer
Company Secretary

A highly experienced corporate lawyer and company secretary providing corporate governance, risk management, and legal support to ASX-listed mining and resources companies.

Mt Henry Gold Project - A District Scale Gold System



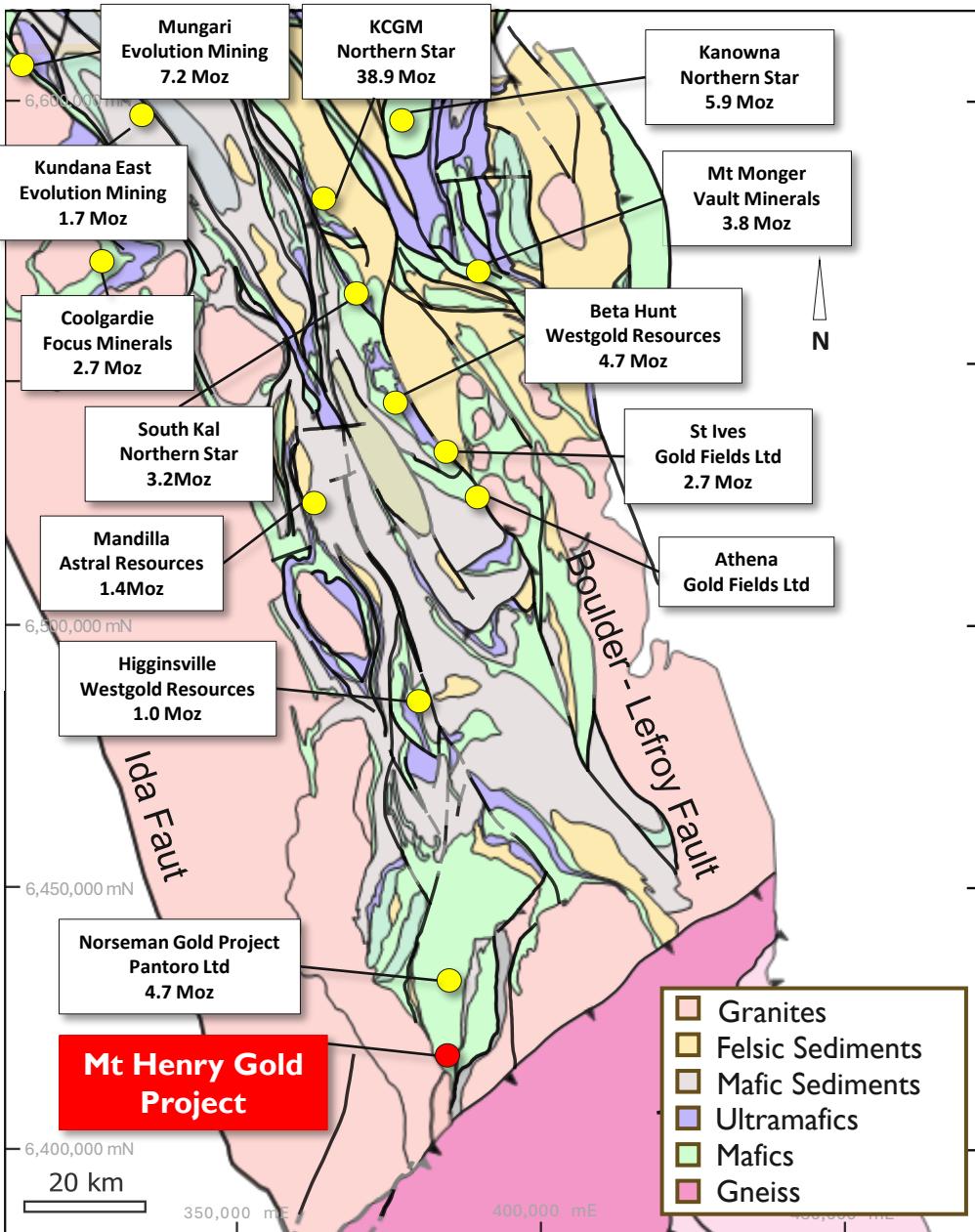
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Mt Henry Deposit	Selene Deposit	North Scotia Target	16km Regional Gold Trend
2km strike length	1km strike length	400m strike length	16km strike potential
Ave drill depth ~35m	Ave drill depth ~90m	Ave drill depth ~65m	Ave drill depth ~60m
Only limited mining to maximum 90m	Has never been mined	Has never been mined	Has never been mined
High-grade & OPEN	Wide, consistent & OPEN	High-grade & OPEN	Major regional gold trend
Previous Results	Previous Results	Previous Results	Previous Results
6.0m @ 609.9 g/t gold from 78m	44.0m @ 2.4 g/t gold from 37m	18.0m @ 9.8 g/t from 1m	10m @ 88.2 g/t gold from 5m
20.0m @ 3.8 g/t gold from 98m	60.0m @ 1.7 g/t gold from 100m	7.0m @ 22.2 g/t from 86m	13m @ 13.3 g/t gold from 5m
45.0m @ 2.1 g/t gold from 34m	52.0m @ 2.0 g/t gold from 49m	4.0m @ 25.4 g/t from 49m	2 @ 46.3gt g/t gold from 6m
18.0m @ 16.4 g/t gold from 14m	40.0m @ 2.0 g/t gold from 33m	3.0m @ 32.8 g/t from 72m	12 @ 6.1gt g/t gold from 17m
64.0m @ 3.9 g/t gold from 65m	8.0m @ 10.0 g/t gold from 45m	14.0m @ 5.7 g/t gold from 63m	4m @ 14.8 g/t gold from 38m
19.0m @ 9.0 g/t gold from 29m	48.0m @ 1.9 g/t gold from 96m	11.0m @ 6.0 g/t gold from 25m	20.0m @ 2.6 g/t gold from 1m
39.0m @ 5.2 g/t gold from 100m	50.0m @ 1.8 g/t gold from 72m	7.0m @ 9.1 g/t gold from 61m	12.0m @ 4.3 g/t gold from 5m
Immediate Growth Potential	Immediate Growth Potential	Immediate Growth Potential	Immediate Growth Potential
<ul style="list-style-type: none"> Step-out drilling Stacked mineralised structures Growth along known structures Follow-up of historic results 	<ul style="list-style-type: none"> Drill relative to system scale Step-out drilling along strike Test continuity at depth Convert thickness into ounces 	<ul style="list-style-type: none"> Test narrow, high-grade veins Limited drilling to date Scale confirmation = upside 	<ul style="list-style-type: none"> Target BIF-hosted gold zones Test basalt-hosted vein targets Follow up historic drill results District-scale discovery potential

An Expandable 0.9Moz Resource in a Tier-I Gold District



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The Norseman Greenstone Belt is a highly endowed gold belt host to multiple long-life, multi-million-ounce operations

- Mt Henry sits within a proven gold corridor hosting multiple multi-million-ounce operations, including KCGM (**ASX: NST**), Norseman (**ASX: PNR**), St Ives (**JSE: GFI**), Beta Hunt (**ASX: WGX**) and Mungari (**ASX: EVN**)
- The Project is situated in the same regional structural trend that controls gold mineralisation across the Norseman–Kalgoorlie belt
- Numerous large gold systems occur within 150 km of Mt Henry, providing regional context of the scale potential
- Alicanto controls an underexplored area of this corridor, sharing the same geological setting as neighbouring multi-million-ounce deposits.
- Project provides clear pathways to grow the current 0.9Moz resource

Source: ASX releases and Company Reports, see appendix for further detail.

Mt Henry Acquisition - On Track and Advancing

- **Shareholder Approval Secured**

Overwhelming shareholder approval received.

- **Transaction Progress**

Conditions Precedent progressing as expected. Completion targeted for mid-February 2026.

- **Leadership Updates**

Refreshed executive leadership team in place, with the capability and focus to deliver resource growth and value creation.

- **Ongoing Strategic Support**

Steve Parsons and Mike Naylor to continue as strategic consultants, aligned with Mt Henry as their sole WA gold focus.

- **Commercial Readiness**

Key drilling contracts tendered and progressed, ready for approval.

- **Funding Position**

Well-funded with approximately \$15M cash.*

- **Execution Readiness**

Approvals, permitting and mobilisation planning well advanced to support a staged, growth-focused exploration program



* Based on \$15.44m cash on hand at 31 December 2025. A further \$15.2 million (before costs) is expected to be received under Tranche 2 of the Placement scheduled for settlement on 12 Feb 2026.

Alicanto Corporate Summary



CAPITAL STRUCTURE

	PRO-FORMA ¹
Shares on issue	~161.9M
Share price ²	A\$1.73
Market Capitalisation	~A\$280M
Performance Rights	~67.5M
Options	1.25M

SHAREHOLDER SUMMARY

	PRO-FORMA ¹
Institutional ownership (Global)	~29%
Westgold	~19%
Board & Management (fully diluted)	~24%
Steve Parsons and Mike Naylor	~11%

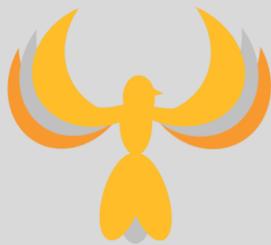
Global Institutional Investor Base

- **High-quality and expanding institutional investor base:** Globally recognised resources investors, senior mining executives and alternative asset managers hold meaningful positions.
- **Continued momentum in the register:** The register continues to broaden as the Company executes and delivers.
- **Supportive register and reset capital structure:** Provides a strong foundation to advance Mt Henry and execute the next phase of growth.

1. Pro-forma capital structure includes the issue of shares under Tranche 2 of the Placement (refer ASX announcement 17 December 2025) and to Westgold subject to completion of acquisition of the Mt Henry Gold Project (refer ASX announcement 17 December 2025) and post-12:1 share consolidation (refer ASX announcement 16 January 2026).
2. Share price at market close 6 February 2026.



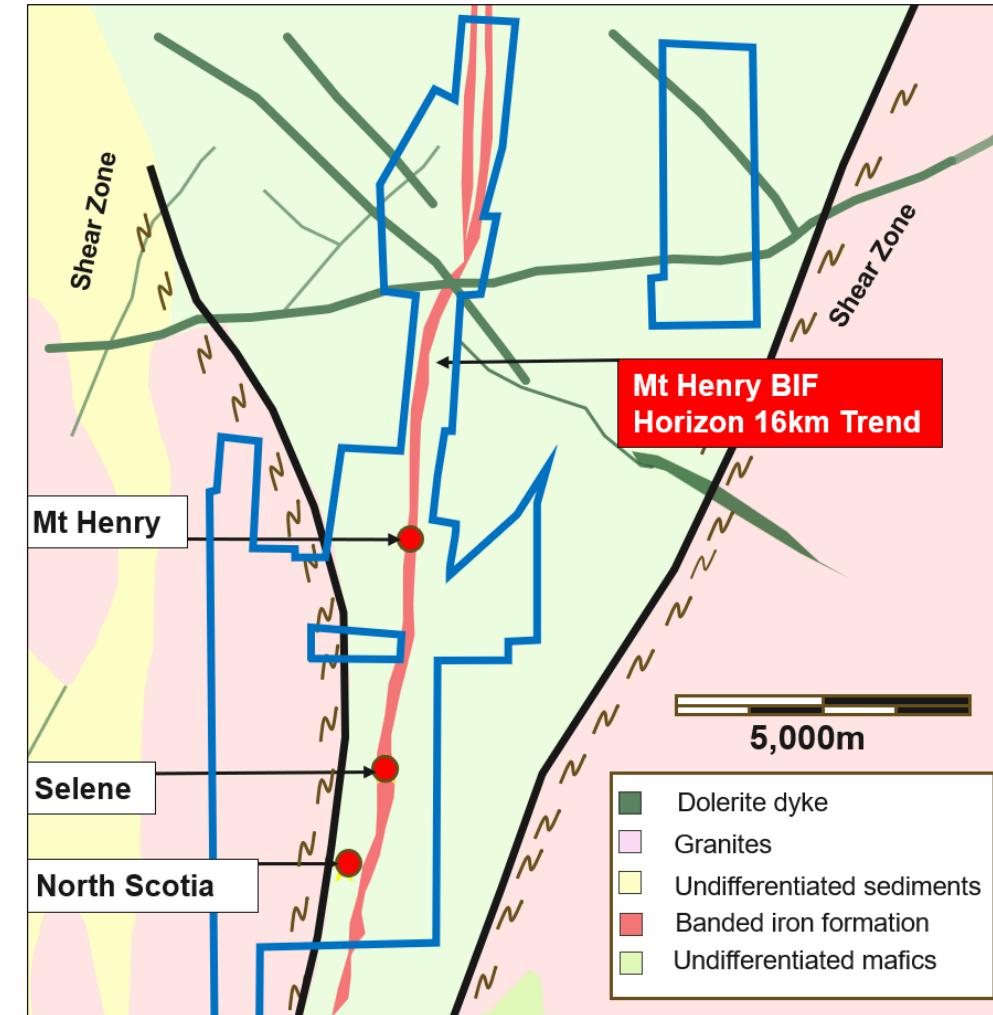
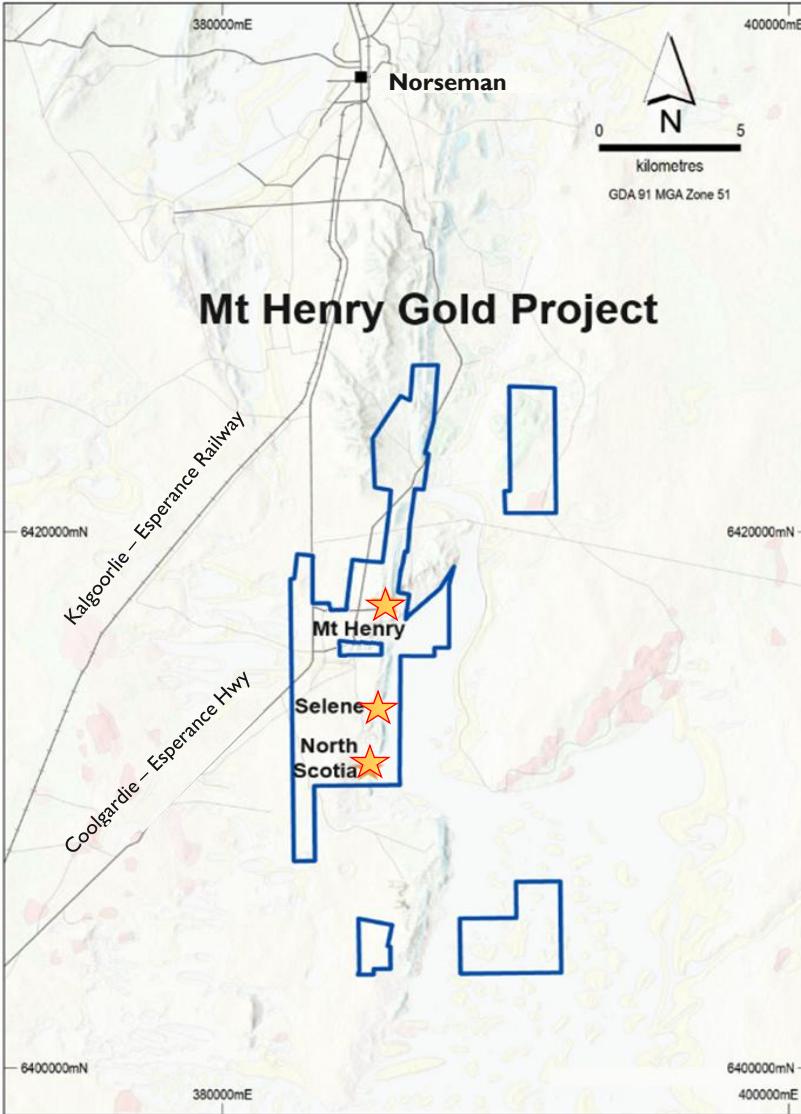
Project Overview



Outstanding Infrastructure, Structurally Controlled Gold



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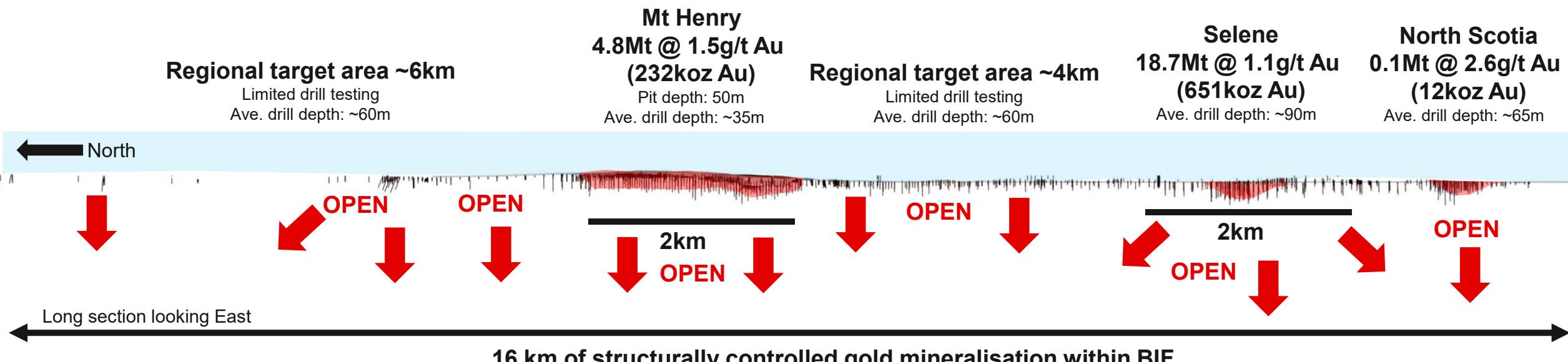


Scratching the Surface on a Major Gold Trend



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- 16km continuous gold mineralization along BIF trend with significant drill hits along the entire strike
- Historic drilling largely limited to ~150m depth with shallow pits to ~50–90m (Mt Henry only)
- Multiple deposits already defined: Mt Henry, Selene and North Scotia. Also holds 0.9Mt of stockpiles at 0.7g/t
- Large untested gaps along strike and at depth outside existing Resource areas with drilling to <50m outside the three deposit areas
- Broad, simple mineralisation supports rapid, scalable growth
- Clear, low-risk pathway to Resource expansion through step-out and depth drilling



Selene Gold Deposit - Immediate Resource Growth



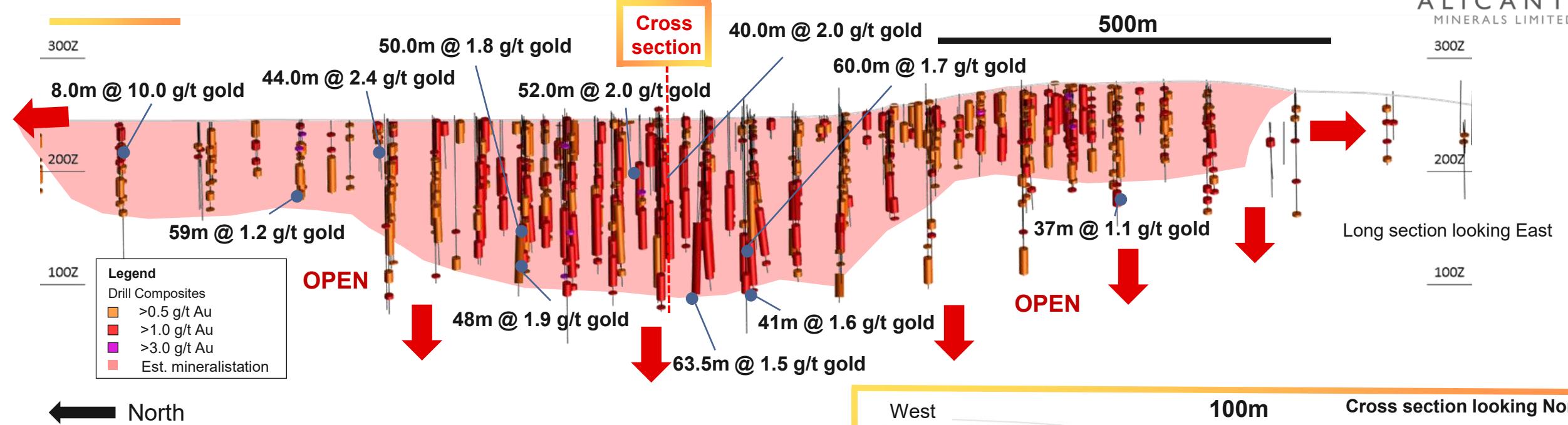
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300Z

200Z

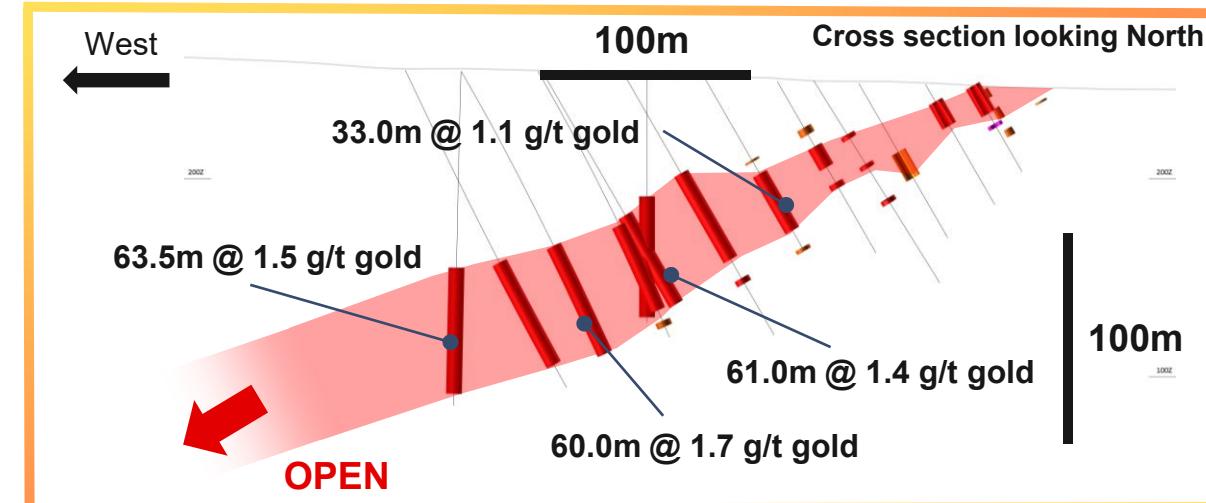
100Z

500m



Not historically mined, average drill depth of 90m

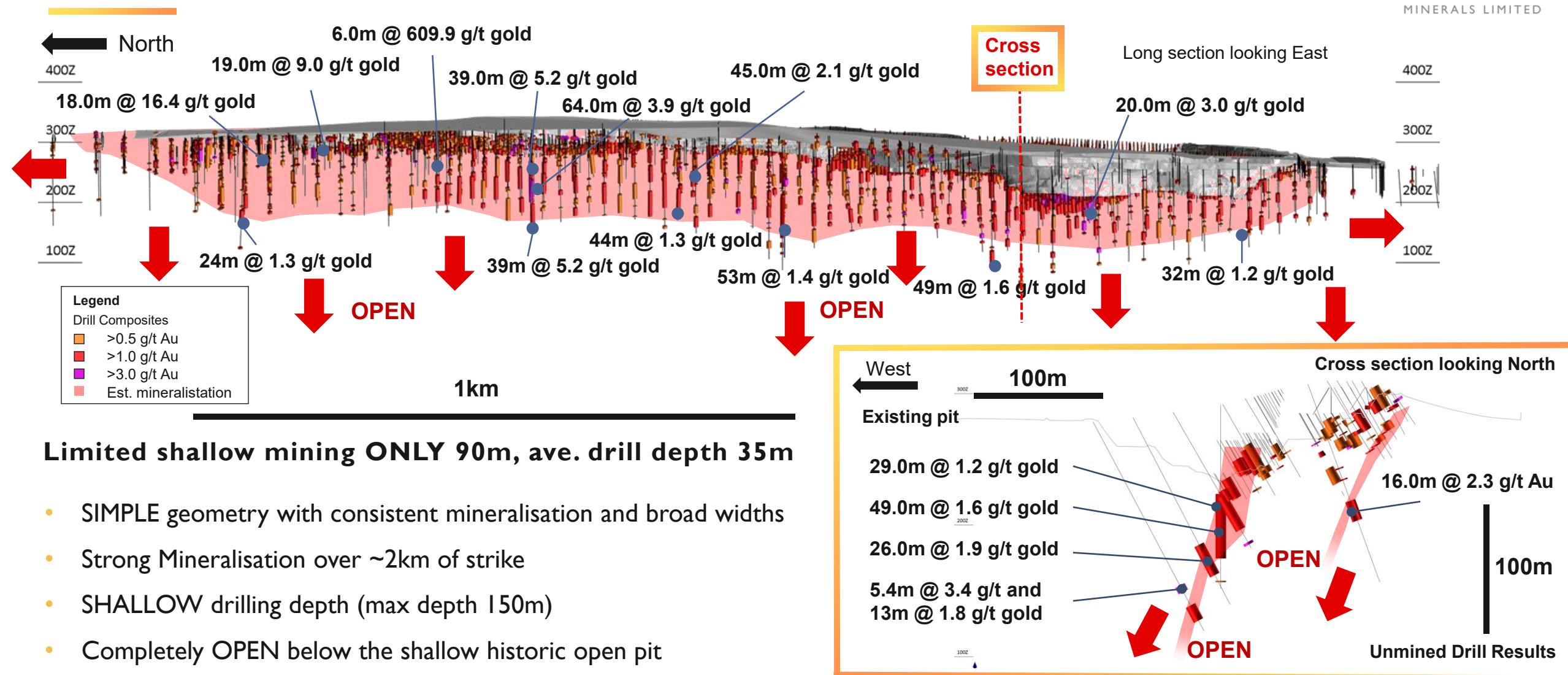
- SIMPLE geometry with consistent mineralisation and very broad widths from surface
- Consistent over ~1,000m of strike with
- Shallow drilling depth (max depth 130m) OPEN down dip
- Significant historic drill intercepts point to immediate GROWTH



Mt Henry Gold Deposit - Immediate Resource Growth



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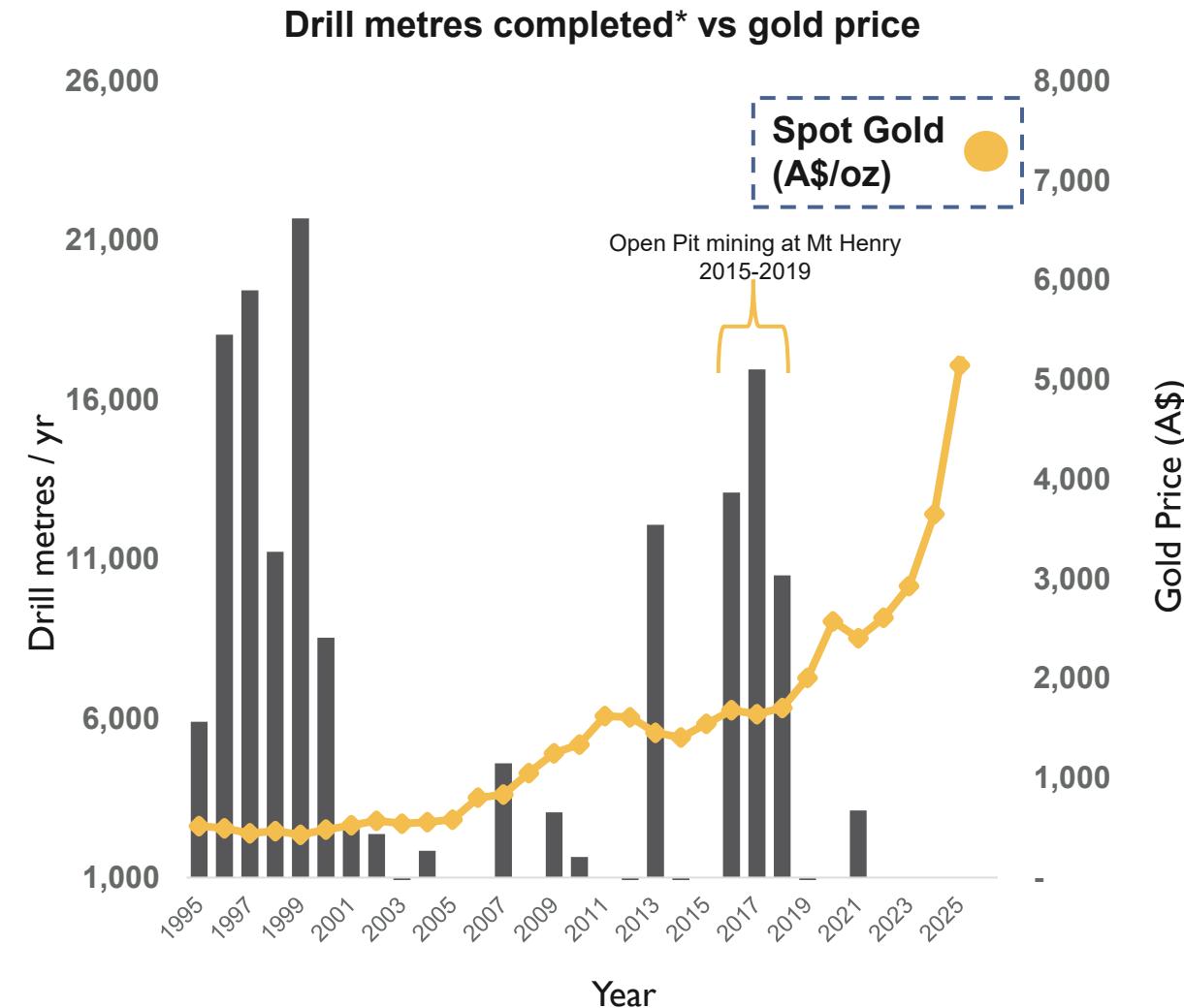


Limited Historical Investment, Strong Gold Price Leverage



Under-drilled through multiple cycles

- Only ~150,000m drilled in the past ~30 years. On average, ~5,000m drilled each year across the 16km gold trend
- Drilling has been shallow (to max of ~150m) and has been deposit focused, with almost no drilling outside main resource areas
- Between 2015 and 2019, selective open pit mining commenced and was completed, with no modern systematic exploration programs
- Historic work was completed at A\$2,160/oz gold
- Todays spot price of ~\$7,200/oz gold fundamentally changes the value of the project
- The underexplored nature of the project, combined with today's gold price and a modern, systematic drilling program, creates a materially different opportunity



* Drilling metres completed excludes grade control drilling. Spot gold price is based on 9 February 2026

Case Studies: Resource Growth via Modern Drilling



Modern drilling has consistently unlocked significant resource growth and market re-ratings in underexplored assets.

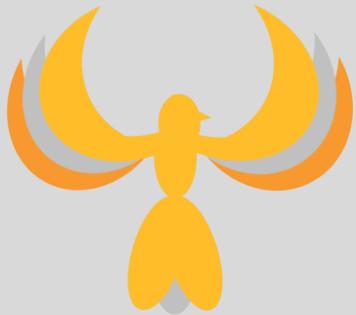
Company	Asset	Resource Growth Since Acquisition	Market Capitalisation on Completion	Current Market Capitalisation
 BELLEVUE GOLD	Bellevue Mine	3.1Moz	\$5M	~\$2.5B
 Minerals 260	Bullabulling Project	2.2Moz	\$279M	~\$890M
 ROX RESOURCES	Youanmi Project	1.0Moz	\$11M	~\$790M
 GORILLA GOLD	Comet Vale Project	0.76Moz	\$18M	~\$370M
 FireFly METALS	Ming Mine	739koz Au 711kt Cu 6Moz Ag	\$153M	~\$1.6B

Note: Case studies are provided for context only and do not imply comparable outcomes for Mt Henry.

A Large Gold System Poised for Substantial Growth

A large, underexplored gold system, poised for growth at a time when ounces really matter.

- **Large, underexplored gold system already proven**
 - Multiple deposits and a 16km mineralised trend highlight the scale to be tested by modern drilling
- **Decades of shallow, fragmented drilling**
 - ~150,000m drilled over ~30 years, largely <150m depth, with minimal regional or depth testing
- **First modern, systematic drill program imminent**
 - Planned ~50,000m program designed to test continuity, depth extensions and regional upside
- **At today's gold prices, ounces matter more than ever**
 - Each incremental ounce added through drilling carries materially higher value than in prior cycles
- **Execution team with a track record of re-rating WA gold assets**
 - Board, management and advisers have repeatedly delivered growth and value in similar systems
- **Disciplined approach to engagement and approvals**
 - Activities sequenced responsibly, with timing guided by engagement outcomes and regulatory readiness



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Current Mineral Resource Estimate: Mt Henry Project



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Measured			Indicated			Inferred			TOTAL		
Tonnes (kt)	Grade (g/t Au)	Gold (koz Au)									
11,907	1.2	444	10,172	1.2	378	2,424	1.2	94	24,501	1.2	915

1. Mineral Resources are classified and reported in accordance with the 2012 JORC Code.
2. Mineral Resources have been reported at a 0.4g/t gold cut-off grade.
3. Numbers may not add up due to rounding.

Appendix



Company	Project	Resource date	Reserve and Resource Statement Source
Evolution Mining	Mungari	31 December 2024	Group Mineral Resource statement for contained gold as at 31 December 2024. Resources & Reserves - Evolution Mining
	East Kundana JV (10)%	31 December 2024	East Kundana Joint Venture Mineral Resource Statement as at 31 December 2024. Resources & Reserves - Evolution Mining
Northern Star	South Kalgoorlie	31 March 2025	Annual Mineral Resources and Ore Reserves Statement 31 March 2025. Resources & Reserves – NST (15 May 2025)
	KCGM		
	Kanowna		
WestGold	Beta Hunt	30 June 2025	2025 Mineral Resource Estimate And Ore Reserves. Resources & Reserves – WestGold (3 September 2025)
	Higginsville	1 December 2025	2025 Mineral Resource Estimate And Ore Reserves. Resources & Reserves – WestGold . Higginsville included HGO, HGO Stockpiles, Two Boys
Focus Minerals	Coolgardie	31 December 2024	Annual General Meeting Presentation - 2025 AGM presentation (May 2025)
Astral	Mandilla	31 December 2024	Astral's Group Gold Mineral Resource Increases To 1.76Moz With Inclusion Of Spargoville Gold Project – Resources & Reserves - Astral: (7 May 2025)
Goldfields	St Ives	31 December 2024	2024 Mineral Resources and Mineral Reserves Supplement to the Integrated Annual Report - Goldfields - MRMR Supplement 2024
Pantoro	Norseman	15 December 2025	Resources and Reserves Pantoro (22 September 2025)
Vault Minerals	Mt Monger	30 June 2025	Vault Minerals Reserves and Resources – 2025 AGM 2025 AGM Presentation (14 Nov 2025)

Appendix cont.



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Company	Project	Measured Resource			Indicated Resource			Indicated Resource			Total Resources		
		Tonnes (Mt)	Grade Au (g/t)	Contained Au (Moz)	Tonnes (Mt)	Grade Au (g/t)	Contained Au (Moz)	Tonnes (Mt)	Grade Au (g/t)	Contained Au (Moz)	Tonnes (Mt)	Grade Au (g/t)	Contained Au (Moz)
Evolution Mining	Mungari	2.1	4.3	0.3	90	1.3	3.8	79	1.20	3.0	170	1.3	7.2
	East Kundana JV (10)%	1.4	5.6	0.3	6.6	4.0	0.9	5.7	3.0	0.5	14	3.7	1.7
Northern Star	South Kalgoorlie	2.5	4.4	0.4	19.9	2.6	1.6	14.4	2.5	1.2	36.8,	2.7	3.2
	KCGM	144.0	0.6	2.9	398.3	1.6	19.8	294.0	1.7	16.1	836.3	1.4	38.9
	Kanowna	6.2	3.3	0.7	59.5	1.7	3.3	43.3	1.4	1.9	109.0	1.7	5.9
WestGold	Beta Hunt	10.4	2.4	0.8	13.1	2.2	0.9	23.6	2.3	1.7	63.6	2.3	4.7
	HGO	0.9	2.9	0.1	2.4	2.7	0.2	3.4	2.8	0.3	1.5	2.9	0.1
	HGO Greater	0.4	3.2	0.0	2.9	2.8	0.3	3.3	2.8	0.3	2.1	2.3	0.2
	HGO Stockpiles	1.2	0.8	0.0	0.3	0.7	0.0	1.4	0.8	0.0	0.0	0.0	0.0
	Two Boys	0.1	5.9	0.0	0.3	3.2	0.0	0.3	3.9	0.0	0.2	5.8	0.0
	Higginsville Total	2.6	2.1	0.2	5.8	2.7	0.5	8.4	2.5	0.7	3.8	2.7	0.3
Focus Minerals	Coolgardie	2.6	1.7	0.1	25.8	1.8	1.5	16.2	2.0	1.0	44.6	1.9	2.7
Astral	Mandilla	-	-	-	31	1.1	1.0	11	1.1	0.4	42	1.1	1.4
Goldfields	St Ives	0.8	2.6	<0.1	11.1	2.7	1.0	11.8	4.5	1.7	Not disclosed		
Pantoro	Norseman	4.6	1.7	0.3	21.1	3.2	2.1	19.3	3.7	2.3	44.9	3.3	4.7
Vault Minerals	Mt Monger	7.5	2.5	0.6	17.4	3.2	1.7	10.2	4.4	1.5	35.2	3.4	3.8



Appendix cont.

Company (Project)	Project Status	Resource date	Measured Resource			Indicated Resources			Inferred Resources			Total Resources		
			Tonnes (Mt)	Grade Au (g/t)	Contained Au (koz)	Tonnes (Mt)	Grade Au (g/t)	Contained Au (koz)	Tonnes (Mt)	Grade Au (g/t)	Contained Au (koz)	Tonnes (Mt)	Grade Au (g/t)	Contained Au (koz)
Bellevue Gold (Bellevue Project)	Exploration	1 Aug 2018	0	0	0	0	0	0	1.9	8.2	500	1.9	8.2	500
	Producing	1 Aug 2025	0	0	0	6.3	9.7	2.0	4.4	7.9	1.1	10.7	8.9	3,100
Minerals 260 (Bullabulling Project)	Exploration	14 Jan 2025	0	0	0	39.0	1.1	1,400	21.0	1.3	890	60.0	1.2	2,300
	Exploration	1 Dec 2025	0	0	0	93.0	1.0	3,000	42.0	1.1	1,500	130.0	1.0	4,500
Rox Resources (Youanmi Project)	Exploration	10 Apr 2019	0	0	0	5.5	2.7	476	7.0	3.2	714	12.5	3.0	1,191
	Exploration	21 Jul 2025	0	0	0	7.9	6.0	1,546	4.1	4.7	623	12.1	5.6	2,170
Labyrinth Resources / Gorilla Gold Mines (Comet Vale Project)	Exploration	11 Apr 2023	0	0	0	0.3	5.6	56	0.3	4.0	40	0.6	4.8	96
	Exploration	15 Dec 2025	0	0	0	1.7	4.1	220	5.6	3.5	640	7.3	3.7	860
FireFly Metals (Ming Mine)	Exploration	31 Aug 2023	8.4	0.5g/t Au 1.7% Cu 3.6g/tAu	124koz Au 144 kt Cu 962koz Ag	15.3	0.3g/t Au 1.85% Cu 2.4g/t Ag	148 Au 284kt Cu 1.2Moz Ag	6.4	0.4g/t Au 1.86% Cu 2.6g/t Ag	79koz Au 120kt Cu 0.5Moz Ag	30.2	0.4g/t Au 1.81% Cu 2.8g/t Ag	351koz Au 547kt Cu 2.7Moz Au
	Exploration	18 Nov 2025	6.3	0.3g/t Au 1.5% Cu 1.9g/t Ag	50koz Au 94kt Cu 388koz Ag	41.2	0.4g/t Au 1.7% Cu 3.2g/t Ag	488koz Au 708kt Cu 4.3Moz Ag	23.1	0.7g/t Au 2.0% Cu 5.9g/t Ag	553koz Au 456kt Cu 4.4moz Ag	Not disclosed		1.1Moz Au 1.4Mt Cu 8.7Moz Ag

Company (Project)	Acquisition completion date	Source
Bellevue Gold (Bellevue Project)	19 Dec 2018	"Completion of Bellevue Gold Project Acquisition, Management Appointment, Exploration Update"
Minerals 260 (Bullabulling Project)	10 Apr 2025	Relisting to the ASX following suspension from quotation "Reinstatement to Quotation"
Rox Resources (Youanmi Project)	10 Apr 2019	"Joint Venture Acquisition at Youanmi with Venus Metals"
Labyrinth Resources / Gorilla Gold Mines (Comet Vale Project)	30 April 2018	"Relisting Update and ASX Code Change"
FireFly Metals (Green Bay Copper Gold Project)	20 October 2023	"AuTECO completes acquisition of Green Bay Copper-Gold Project in Canada"

Bellevue Gold Ltd – References to the Bellevue maiden Mineral Resource estimate has been extracted from the ASX announcement dated 1 August 2018 titled "High-Grade Maiden Resource Estimate 1.9 Mt @ 8.2 g/t gold for 500,000 ounces Bellevue Gold Project". References to the latest Bellevue Mineral Resource estimate has been extracted from the ASX announcement dated 1 August 2025 titled "FY26 Guidance and Annual Resource & Reserve Statement".

Minerals 260 Ltd – References to Bullabulling Resource estimate at acquisition has been extracted from the ASX announcement dated 14 January 2025 titled "Transformational acquisition of the 2.3Moz Bullabulling Gold Project in Western Australia, one of Australia's largest undeveloped gold projects". Reference to the latest Bullabulling Resource estimate has been extracted from the ASX announcement dated 1 December 2025 titled "Bullabulling Gold Project Mineral Resource doubles to 4.5Moz".

Rox Resources Ltd - References to the Youanmi Resource estimate at acquisition has been extracted from the ASX announcement dated 10 April 2019 titled "Joint Venture Acquisition at Youanmi with Venus Metals. References to the latest Youanmi Resource estimate has been extracted from the ASX announcement dated 21 July 2025 titled "Underground Resource Increase to 2.1 Moz".

Labyrinth Resources Ltd (Gorilla) – Reference to the previous Comet Vale resource estimate has been extracted from ASX announcement dated 11 April 2023 titled "Labyrinth lays foundation for growth with completion of Resource and exploration strategy". Reference to the latest Comet Vale Resource estimate has been extracted from **Gorilla Gold Mines Ltd**'s ASX announcement dated 15 December 2025 titled "Mineral Resource for Comet Vale Gold Project increases 900% to 0.86Moz at 3.7g/t Au".

FireFly Metals – Reference to the previous Ming Mine resource estimate was extracted from the ASX announcement dated 31 August 2023 titled "Green Bay Copper-Gold Project" Reference to the latest resource estimate has been extracted from ASX announcement titled "Mineral Resource increases 51% to 1.4Mt of Copper and 1.1Moz of Gold" dated 18 November 2025.