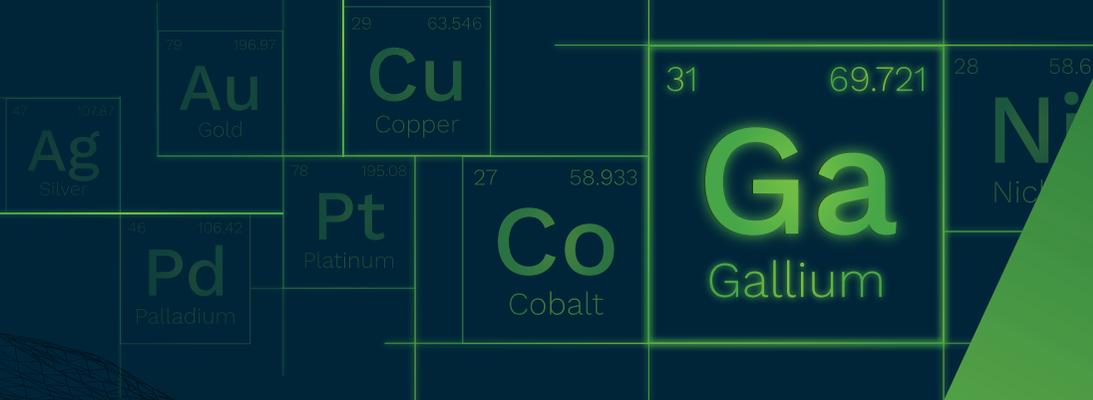


FEBRUARY 2026 | ASX:NIM

Mons Critical Minerals Project, WA

The Solution to America's Gallium Crisis



NIMY Resources — Company snapshot and leadership team



Neil Warburton

NON-EXECUTIVE
CHAIRMAN



Luke Hampson

MANAGING
DIRECTOR



Bruce Stewart

NON-EXECUTIVE
DIRECTOR



Henko Vos

JOINT COMPANY
SECRETARY / CFO



Geraldine Holland

JOINT COMPANY
SECRETARY



Fergus Jockel

HEAD OF
EXPLORATION



John Simmonds

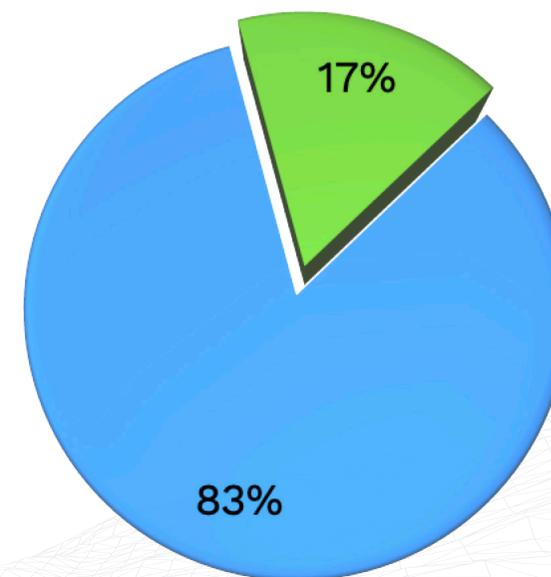
TECHNICAL
ADVISOR -
GEOLOGY

Capital Structure 04/02/2026

Share Price	\$0.069
52 Week Range	\$0.042 - \$0.13
Shares on Issue	353.5m
Unlisted Options	82.7m
Market Capitalisation	\$24.4m

Shareholder Summary

- Directors Management and Staff
- Other holders



NIMY Resources — Snapshot

Gallium is an essential metal for crucial military and national security applications

China supplies virtually all the world's gallium; The Western world is dangerously exposed and desperate to end this total dependence, hence gallium is on the US critical minerals list

Nimy has made a big, high-grade gallium discovery in WA: JORC Resource of 2,700t of contained gallium trioxide

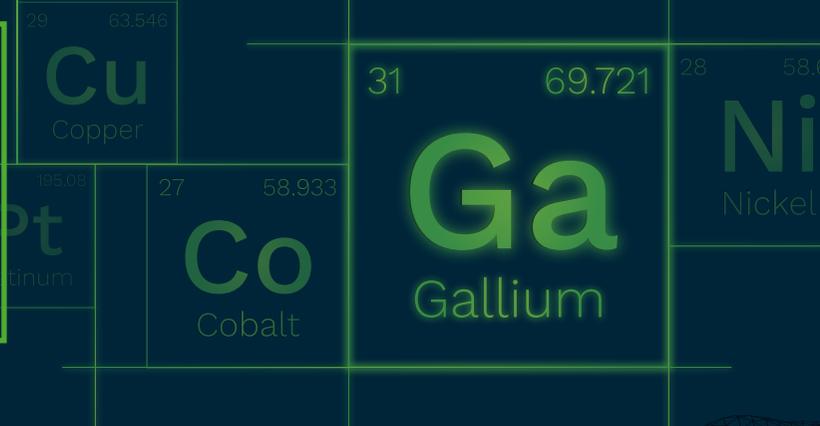
The resource extends over 400m; Latest geophysics show the deposit could continue for another 3.5km, in which case it would be one of the biggest gallium deposits in the world

Nimy has just made its first gallium mineralised test material shipment to the U.S. under a collaboration deal with a US critical minerals specialist

Tests will be done to determine the best process to prepare the gallium for use in US military applications

Advance metallurgical tests underway to access pathway to a high-grade concentrate and once complete a scoping study will be undertaken

Nimy is in talks with the Federal Government to access its new \$1.2b critical minerals strategic reserve fund



Step 1 — Discovery and additional exploration

Discovery & additional exploration

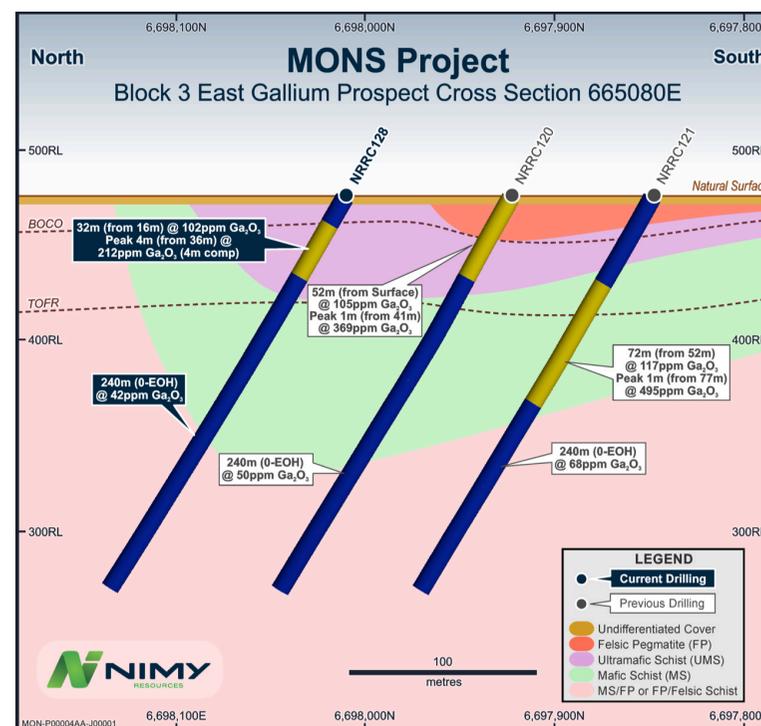
Inferred JORC Resource

M2i Global Agreement

USA Shipment

High-grade concentrate

- ✓ **Discovered in April 2024** (ASX Announcement 18/04/24), RC hole NRRC0120 returned 240 metres (0-240m eoh) @ 50g/t Ga_2O_3 including a highly anomalous zone of **52m @ 105g/t Ga_2O_3** from 0-52m, peak value 1m @ 369g/t Ga_2O_3 from 41m and RC hole NRRC0121 returned 240 metres (0-240m eoh) @ 68g/t Ga_2O_3 including a highly anomalous zone of **72m @ 117g/t Ga_2O_3** from 52m, peak value 1m @ 495g/t Ga_2O_3 from 77m
- ✓ **July 2024** (ASX Announcement 19/07/24), follow-up drilling was conducted aimed at increasing the high-grade footprint
- ✓ **October 2024** (ASX Announcement 09/10/24), High-grade gallium extended at Block 3
- ✓ **November 2024** (ASX Announcement 27/11/24), soil sampling increased target footprint to 900m x 650m with a maximum value of 48g/t Ga_2O_3
- ✓ **May 2025** (ASX Announcement 14/05/25), drill program commenced to support Maiden JORC resource
- ✓ **October 2025** (ASX Announcement 15/10/25), follow-up soil sampling program undertaken
- ✓ **February 2026** (ASX Announcement 03/02/26), high-resolution magnetics reveal host unit extends 3.5km along strike



Schematic cross section view of Block 3 East Gallium Prospect looking east. (ASX Announcement 09/10/24)

Step 2 – Inferred JORC Resource

Discovery & additional exploration

Inferred JORC Resource

M2i Global Agreement

USA Shipment

High-grade concentrate

✓ **January 2025 (ASX Announcement 28/01/25) Gallium Exploration Targets** defined between 9.6 Mt to 14.3 Mt with an average grade ranging from 39g/t to 78g/t Ga

✓ **November 2025 (ASX Announcement 13/11/25) Maiden JORC gallium** Inferred Resource of 7.23Mt at 102g/t Ga₂O₃ using 70g/t Ga₂O₃ cut-off (740t contained Gallium Trioxide) and 538g/t Total Rare Earth Oxides (TREOs) (3,890t of contained TREOs). The Resource estimate is based only on material located within the oxide and transition zones down to a maximum ~100m

Cut-off Ga ₂ O ₃ (g/t)	Tonnage (Mt)	Grade (g/t)			Contained Metal * (t)		
		Ga ₂ O ₃	TREO	NdPr	Ga ₂ O ₃	TREO	NdPr
0	65.8	41	502	96	2,730	33,040	6,290
10	65.8	41	502	96	2,730	33,030	6,290
20	64.3	42	507	96	2,700	32,600	6,180
30	42.6	50	571	106	2,140	24,300	4,510
40	18.5	72	598	113	1,320	11,050	2,090
50	13.4	82	583	111	1,100	7,790	1,480
60	9.5	93	563	108	880	5,340	1,020
70	7.2	102	538	104	740	3,890	750
80	5.4	112	508	101	600	2,730	540
90	4	121	492	99	480	1,950	390
100	2.9	131	448	92	380	1,290	270

Grade-tonnage tabulation for material within resource volume

✓ **Both the gallium and TREE mineralisation** remains open along strike and at depth from the JORC Mineral Resource Estimate (MRE)

✓ **The resource model covers a 0.4km² footprint;** An airborne magnetic survey has been completed over an extended grid covering ~30km² over, around and west of the Block 3 high grade gallium and rare earth discovery to expand the target area

✓ **Rare Earth Elements (REE)** component adds significant value to the Block 3 project

NOTE: *The contained metal is reported in oxide form.

NOTE: The Exploration Target quantities and grades are conceptual in nature. Insufficient exploration has been conducted to estimate Mineral Resources and it is uncertain if further exploration would result in the estimation of Mineral Resources.

Step 3 — M2i Global Agreement

Discovery
& additional
exploration

Inferred JORC
Resource

M2i Global
Agreement

USA Shipment

High-grade
concentrate

- ✓ **February 2025** (ASX Announcement 19/02/25), Nimy signs a non-binding Collaboration Agreement with M2i Global to assist in the development and supply of gallium in support of the US government and the Defense Industrial Base
- ✓ **August 2025** (ASX Announcement 05/08/25) **Nimy and M2i Global** sign a Memorandum of Understanding for the sale of gallium into the U.S.
- ✓ **M2i will seek to facilitate funding** options and make introductions to relevant third-party and Government agencies including the Department of War
- ✓ **The collaboration between Nimy and M2i Global** is aiming at forming a commercially binding contract for the respective sale and purchase of a portion of the gallium production



Step 4 — USA Shipment

Discovery
& additional
exploration

Inferred JORC
Resource

M2i Global
Agreement

USA Shipment

High-grade
concentrate

- ✓ **February 2026** (ASX Announcement 06/02/26) **The first shipment** of mineralised test material sent to the United States for analysis
- ✓ **The shipment, which is part of the collaboration agreement between Nimy and critical minerals specialist M2i Global,** will be analysed to determine the best processing route
- ✓ **The samples will be analysed to determine the optimum processing pathway** to make it suitable for use in the U.S. defence and national securities industries
- ✓ **The samples will be sent to selected academic institutions and a defence industrial base company** which will determine the refining processes required to produce the desired product for their needs
- ✓ **As part of this,** the U.S. intends to establish a critical mineral reserve, creating a resilient supply chain that addresses the global shortage of essential minerals and metals



Step 5 — High-grade concentrate

Discovery & additional exploration

Inferred JORC Resource

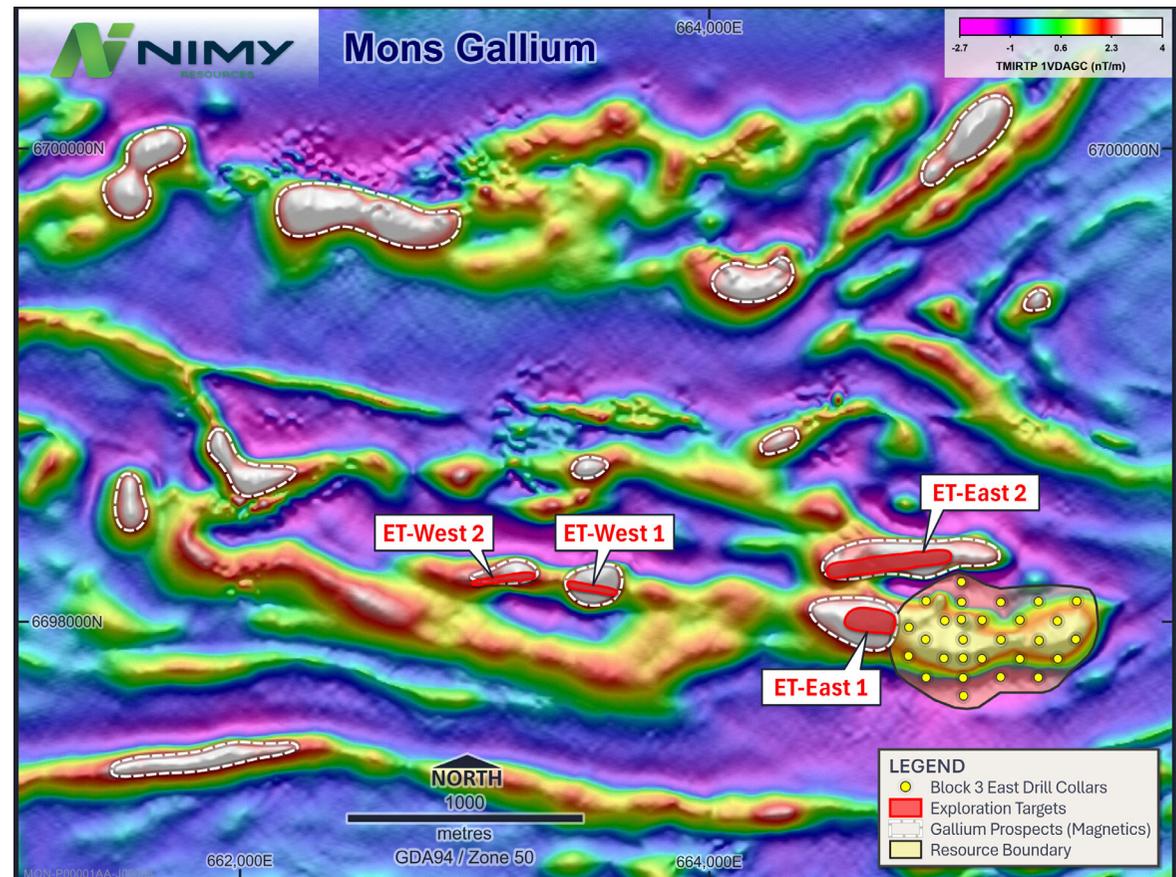
M2i Global Agreement

USA Shipment

High-grade concentrate

- ✓ The start of advance metallurgical tests is a key step towards a high-grade concentrate in the strategy to be a major gallium supplier to the U.S.
- ✓ The test work will assess the processing routes for production of commercial-grade gallium concentrate, with the results to feed into technical and economic studies
- ✓ The tests will provide important data concerning flowsheet selection, metallurgical recoveries, and preliminary project economics
- ✓ This milestone process step will support future Western gallium supply chain security linking the resource to developing processing capability in the USA

NOTE: The Exploration Target quantities and grades are conceptual in nature. Insufficient exploration has been conducted to estimate Mineral Resources and it is uncertain if further exploration would result in the estimation of Mineral Resources.



Exploration targets and first priority targets, along extended 3.5km host rock unit.
(ASX Announcement 03/02/26)

The U.S. “Project Vault” – and the Australian “CMSR”

Project Vault is a public-private partnership that will store raw materials at US facilities. **Backed by a \$10 billion loan from the Export-Import Bank** and \$1.67 billion in private capital, the reserve aims to safeguard manufacturers from supply disruptions and strengthen US production of critical minerals. **According to EXIM chairman John Jovanovic, the initiative will support domestic manufacturing, economic growth, and national interests.**

The Australian Government initiative

In April 2025, Australian Resources Minister Madeleine King announced a **\$1.2 billion Critical Minerals Strategic Reserve to secure vital materials for economic and national security**. The reserve aims to stabilise supply chains for critical minerals and rare earths vital for emissions reduction and defense. **Initial focus is on antimony, gallium, and rare earth elements.** Part of a broader strategy, this move includes collaboration with the U.S. on key projects and complements investments like the \$1.2 billion Eneabba refinery and other infrastructure efforts.

Nimy is in talks with the Federal Government to access their new \$1.2B critical minerals strategic reserve fund.

Gallium market size estimation

Key highlights

Study period	2019 - 2032
Market size in 2024	USD 947 Million
Market size in 2025	USD 1087.2 Million
Market size in 2032	USD 3030.2 Million
Projected CAGR	15.8%
Largest region	APAC
Fastest Growing region	North America
Market Structure	Fragmented

Gallium market size

CAGR 15.8%



Market size in USD

Gallium market size and share analysis 2025 - 2032

Source: P & S intelligence

Why Gallium — Nimy Resources positioned to supply

Nimy is on a path to supply:

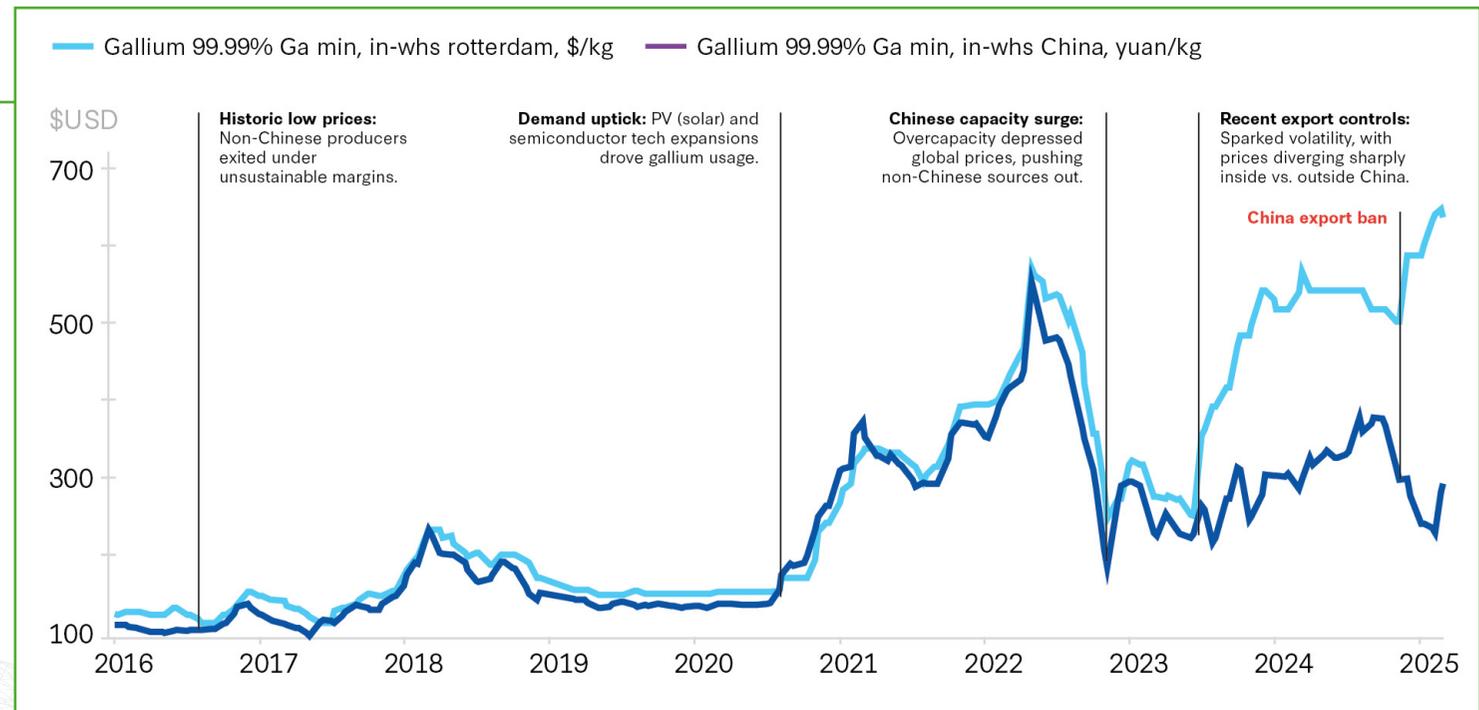
- ✓ Nimy Resources is a first mover in establishing a high grade JORC Inferred Resource (ASX announcement 13 November 2025) and establishing meaningful collaborative partnership's with industry experts
- ✓ Nimy first mover in shipping gallium to U.S. partners for extended metallurgical testing through several academic agencies and one defense force contractor
- ✓ Nimy has engaged Perth based Strategic Metallurgy to conduct advance metallurgical tests
- ✓ Following successful metallurgical testing a scoping study is planned to advance the Mons Gallium project

Gallium price shocks and supply shortages

CSIS | HIDDEN REACH

CSIS HIDDEN REACH Beyond rare earths: China's growing threat to Gallium supply chains. (17/07/25)

Source: Fastmarkets; Rovjok



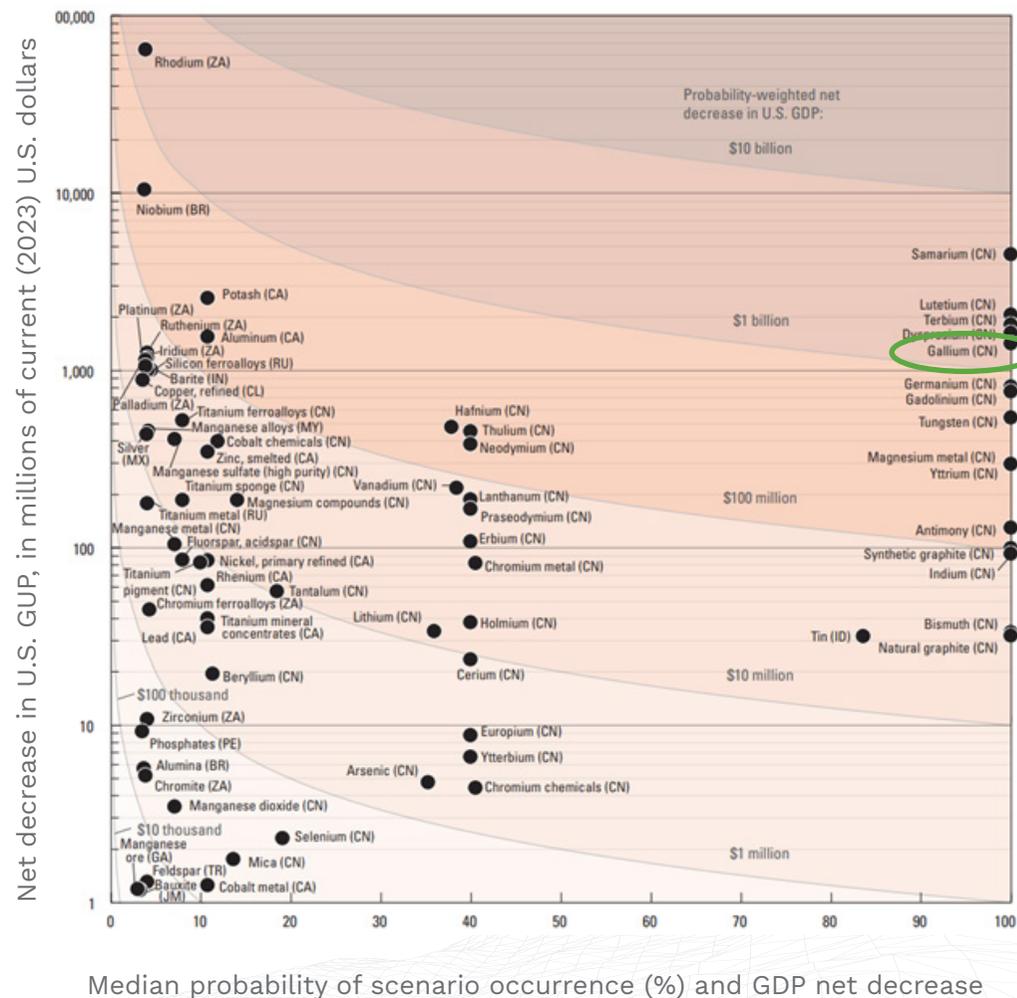
Gallium – Global supply and market factors

Demand and disruption

- ✓ Gallium is an essential metal for crucial military and national security application
- ✓ China supplies virtually all the world's gallium (up to 98%); The Western world is dangerously exposed and desperate to end this total dependence, hence gallium is on the US critical minerals list
- ✓ Governments in Europe, US and Asia are urgently seeking secure supplies for future Defence and Economic Security
- ✓ Western economies do not have access to a stable supply and are seeking to warehouse to insulate against future shortages (e.g. U.S. "Project Vault" and Australian Government Critical Minerals Strategic Reserve)
- ✓ Demand is expected to increase strongly through 2035 and remain elevated toward the mid-century, as the deployment of emerging technologies outpaces gallium supply
- ✓ Demand is growing significantly driven initially by the expansion in military and radar applications, semi-conductor, 5G technology, renewable energy infrastructure
- ✓ The Review and Revision of US Critical Minerals List 2025, identified gallium supply as precarious in both disruption potential and economic vulnerability

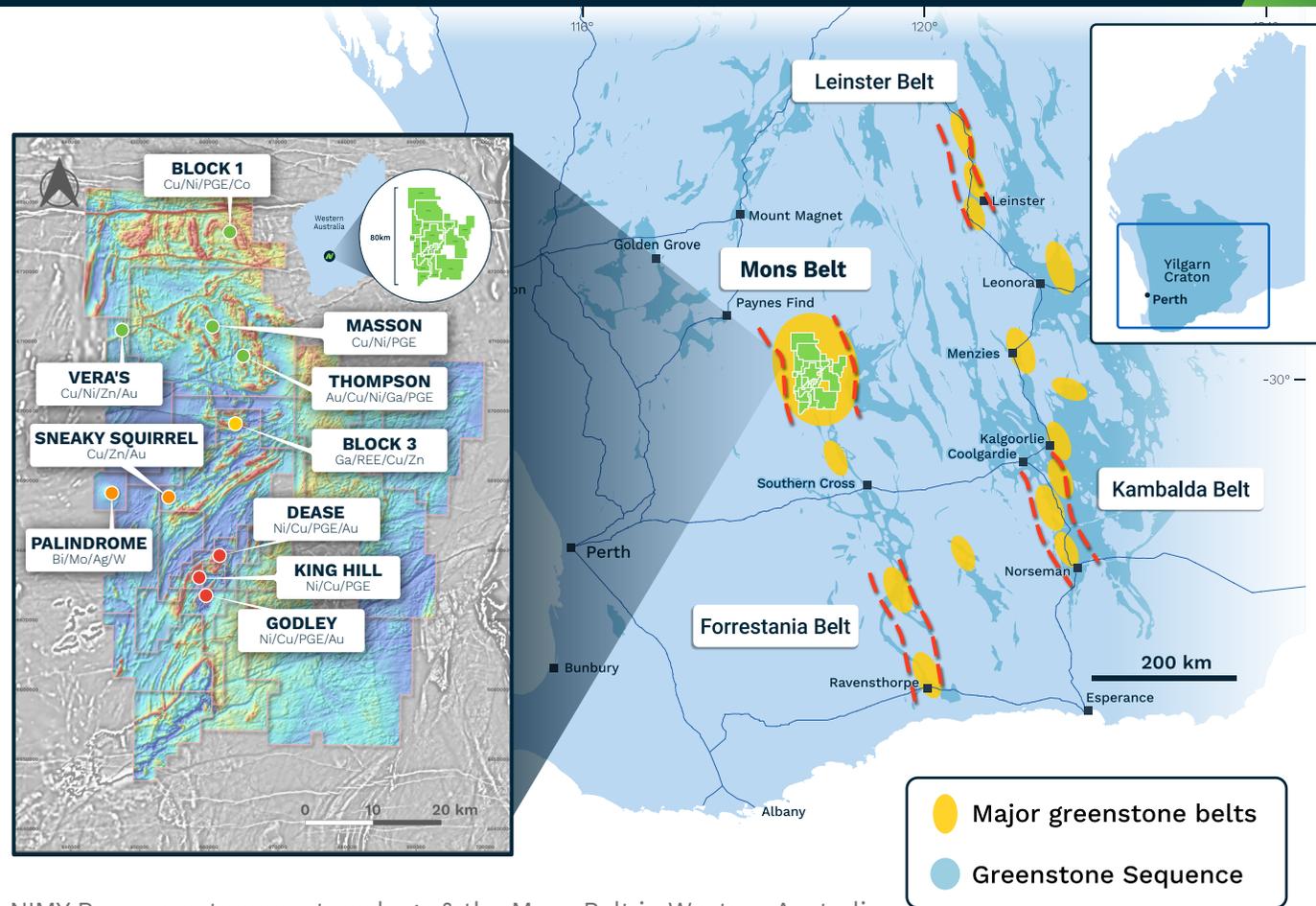
Net decrease in GDP and probability for the US list of Critical Minerals

USGS - Methodology and Technical Input for the 2025 U.S. List of Critical Minerals - Assessing the Potential Effects of Mineral Commodity Supply Chain Disruptions on the U.S. Economy.



Mons Project critical minerals exploration – WA

- ✓ **Nimy Resources is a leading gallium, copper, nickel critical mineral explorer** located in the Murchison Domain, Yilgarn Craton, Western Australia.
- ✓ **The new Mons Project Greenstone Belt equates to an area similar in size as the world famous Kambalda Belt** (Kalgoorlie to Kambalda), prospective for base, precious metals and rare earths
- ✓ **Discovery of a high-grade gallium deposit** with JORC Inferred Resource definition announced 13 November 2025, and is open to significant increase with more gallium prospects emerging
- ✓ **Gallium identified as high risk to US economic and security status**, following China export ban August 2023, China produced 98% of the world's gallium supply.



NIMY Resources tenement package & the Mons Belt in Western Australia

- ✓ **Strategic MOU with M2i Global** to supply the critical metal gallium into the US market with a focus on US military demand
- ✓ **Emerging copper province** with 4 highly promising prospects and scope for further discovery

Copper — Emerging copper-nickel-PGE at the Mons Project

Nimy Resources has an ongoing copper-nickel exploration focus following successful drilling of targets generated from geophysics

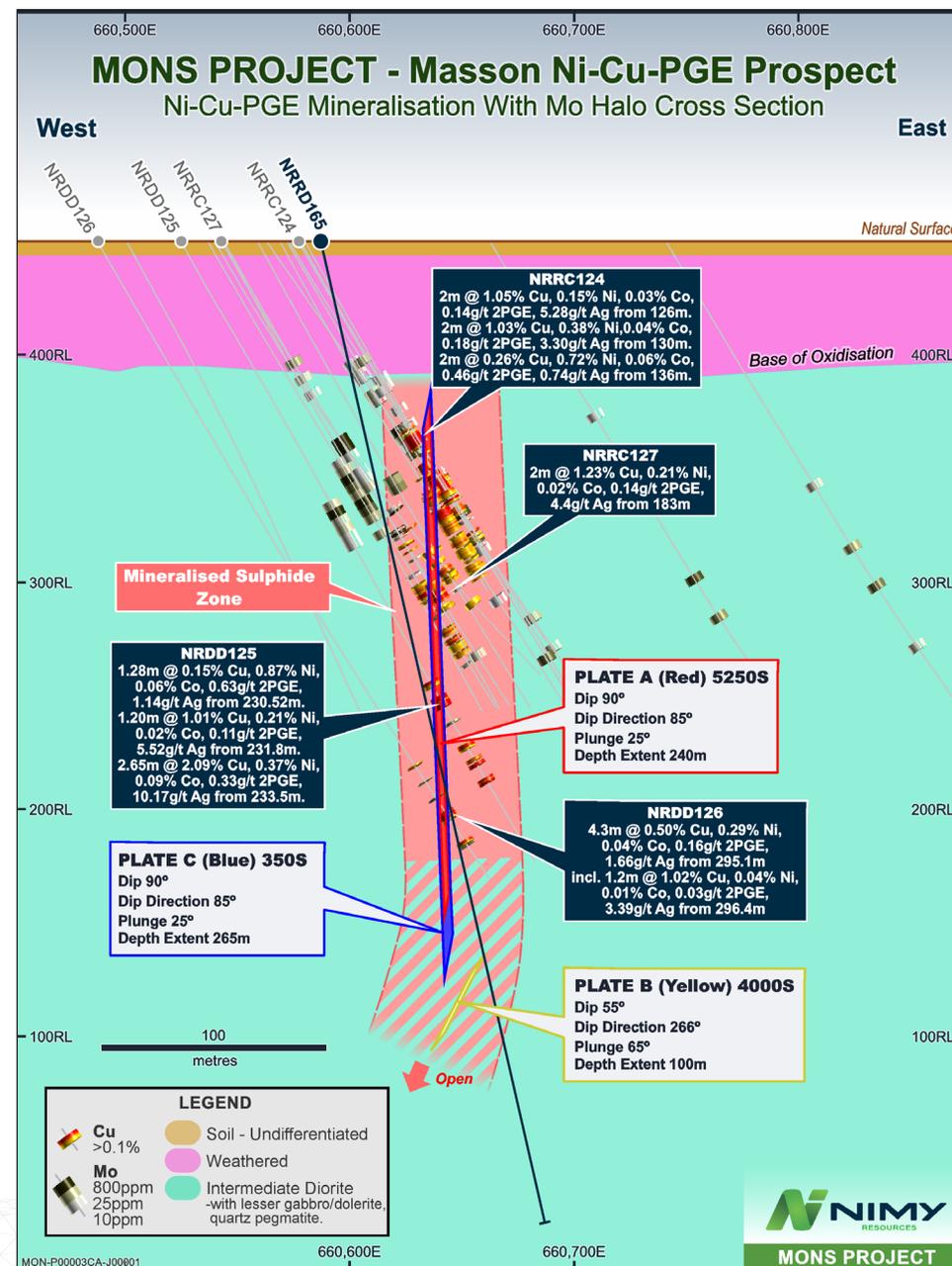
Masson Dome Cu-Ni-PGE (orthomagmatic Cu-Ni system)

- ✓ Strategy of VTEM, FLEM, drill, DHEM has successfully located anomalous mineralisation in sulphide from depth of 91m down to 288m. Recent DHEM has extended mineralisation target by a further 152m and remains open
- ✓ Further work will be conducted including additional soil sampling and gravity surveys followed by targeted drill programs

Sneaky Squirrel Gossan Cu-Zn-Au (VMS)

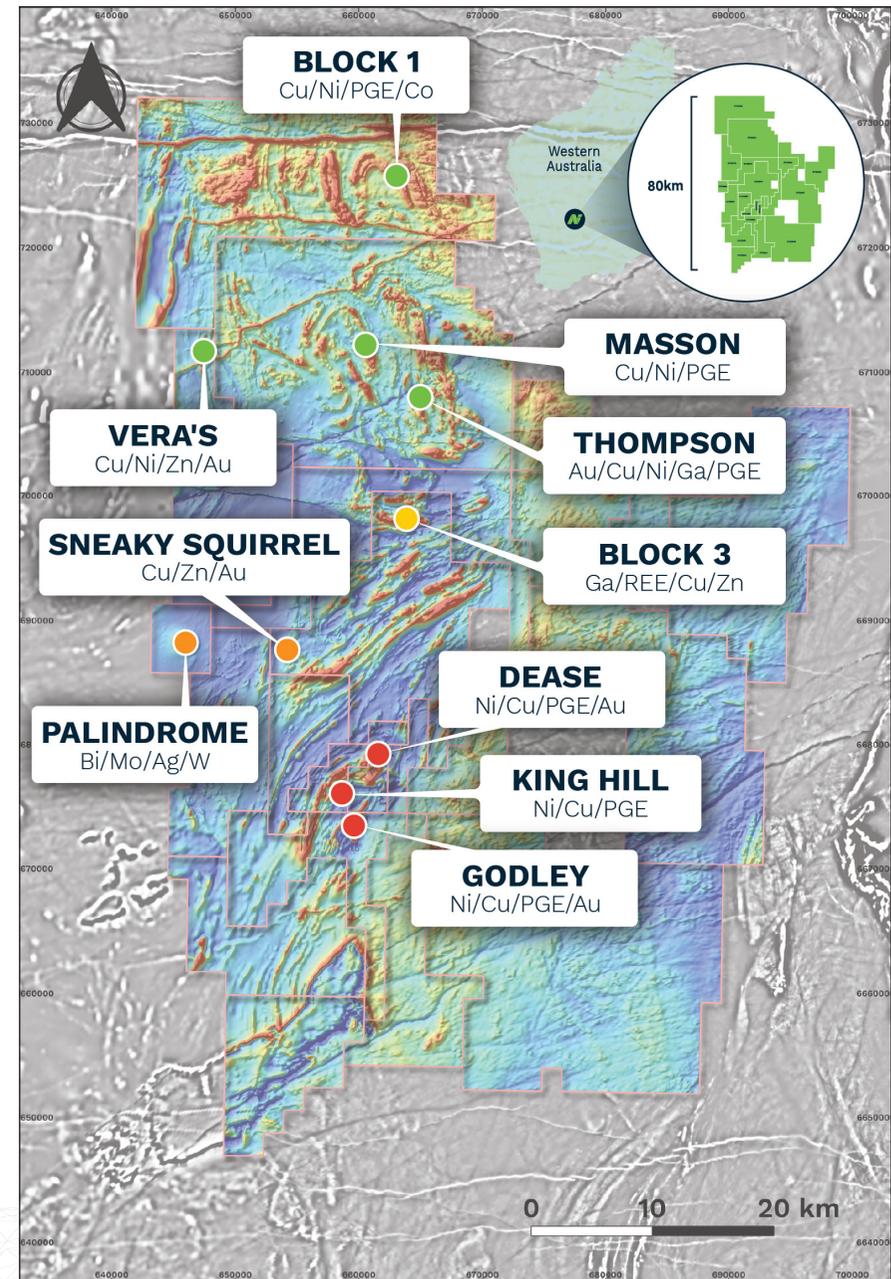
- ✓ The gossan geochemistry is analogous to the Gossan Hill VMS discovery at the world-class Golden Grove deposit in WA (approx. 200km NW of Sneaky Squirrel)
- ✓ Initial drilling encountered Cu Zn sulphide mineralisation beneath and aligned with the dip and direction of outcropping gossan
- ✓ Further work will include high definition magnetics, soil sampling followed by targeted drill programs

Section view showing DHEM conductive plate positioning relative to previous drilling. (ASX Announcement 21/08/25)



Critical metals success with upside in a large new greenstone belt

- ✓ **NIMY is a First Mover** exploring and defining a new greenstone belt in the Tier 1 mining jurisdiction of Western Australia
- ✓ **Tenement package of ~ 3004 km²** with known gallium, REE, copper, zinc, nickel, PGE and gold potential
- ✓ **Rapidly increasing worldwide demand for gallium**
- ✓ **Drill program completed July 2025.** High-grade gallium footprint into a **JORC compliant Inferred Mineral Resource Estimate**
- ✓ **Collaborative agreement** with M2i Global to establish a supply chain for the US military.
- ✓ **Critical metals Cu-Ni-Zn + PGE's and Au,** at Masson, Sneaky Squirrel and Vera's Gossan Prospects
- ✓ **Expanded skillset board,** technical team and collaborative partners
- ✓ **Working closely with the CSIRO, Curtin University, and Geological Survey of Western Australia (GSWA)** to advance geological and metallurgical understanding



NIMY Mons Project
tenement map magnetics
with current prospects.

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The information contained in this report that pertain to Exploration Results and Exploration Targets is based upon information compiled by Mr Fergus Jockel, a full-time employee of Fergus Jockel Geological Services Pty Ltd. Mr Jockel is a Member of the Australasian Institute of Mining and Metallurgy (1987) and has sufficient experience in the activity which he is undertaking to qualify as a Competent Person as defined in the December 2012 edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" (the JORC Code). Mr Jockel consents to the inclusion in the report of the matters based upon his information in the form and context in which it appears.

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Thank you

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